

Plan of the Lecture

- ▶ **Review:** rules for sketching root loci; introduction to dynamic compensation
- ▶ **Today's topic:** lead and lag dynamic compensation

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Goal: introduce the use of lead and lag dynamic compensators for approximate implementation of PD and PI control.

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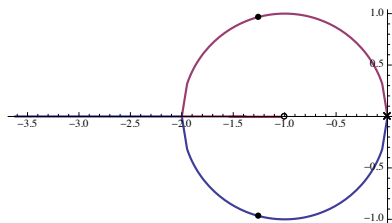
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Reading: FPE, Chapter 5

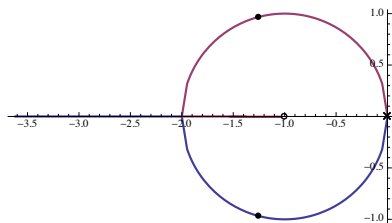
From Last Time: Double Integrator with PD-Control

Characteristic equation: $1 + K \cdot \frac{s + 1}{s^2} = 0$



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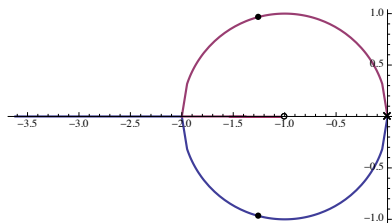
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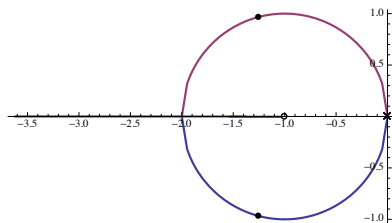


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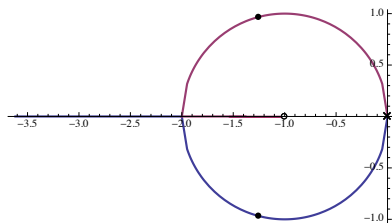


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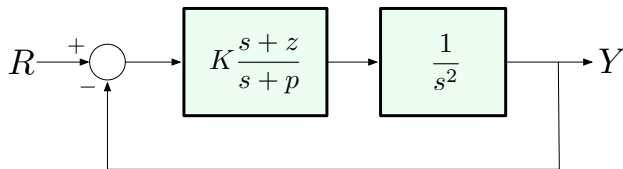
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So, the effect of D-gain was to introduce an *open-loop zero* into LHP, and this zero “pulled” the root locus into LHP, thus stabilizing the system.

Dynamic Compensation

Objectives: stabilize the system and satisfy given time response specs using a *stable, causal* controller.



Characteristic equation:

$$1 + K \cdot \frac{s+z}{s+p} \cdot \frac{1}{s^2} = 1 + KL(s) = 0$$

Approximate PD Using Dynamic Compensation

Reminder: we can approximate the D-controller $K_D s$ by

$$K_D \frac{ps}{s+p} \longrightarrow K_D s \text{ as } p \rightarrow \infty$$

— here, $-p$ is the *pole* of the controller.

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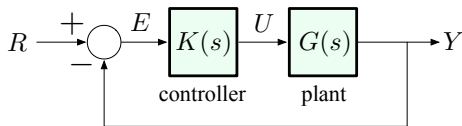
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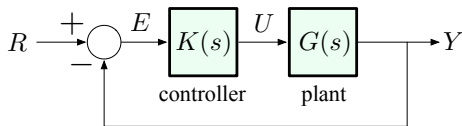
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Closed-loop poles: $1 + \left(K_P + K_D \frac{ps}{s+p} \right) G(s) = 0$

Lead & Lag Compensators

Consider a general controller of the form

$$K \frac{s + z}{s + p} \quad \text{— } K, z, p > 0 \text{ are design parameters}$$

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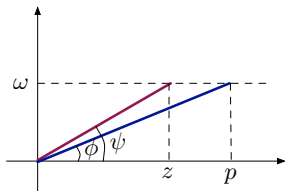
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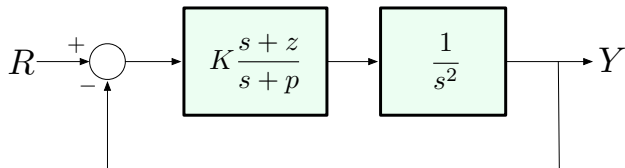
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$$\angle \frac{j\omega + z}{j\omega + p} = \angle(j\omega + z) - \angle(j\omega + p) = \psi - \phi$$

- ▶ if $z < p$, then $\psi - \phi > 0$
(**phase lead**)
- ▶ if $z > p$, then $\psi - \phi < 0$
(**phase lag**)



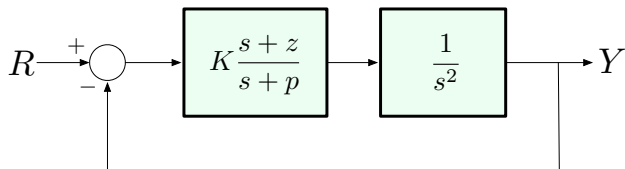
Back to Double Integrator



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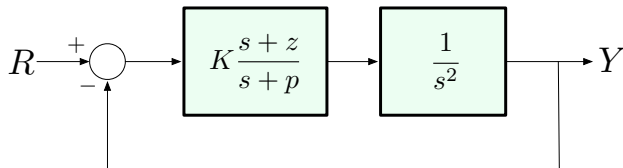
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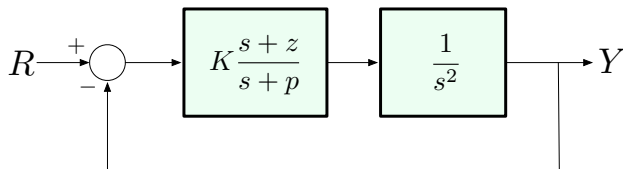


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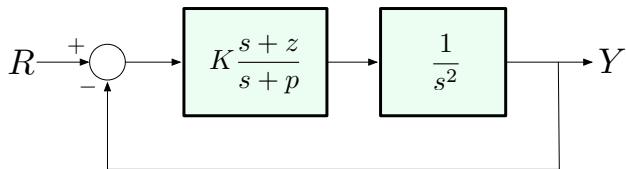
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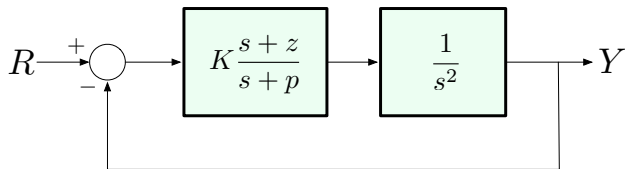
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We use **lead controllers** as dynamic compensators for approximate PD control.

Double Integrator & Lead Compensator

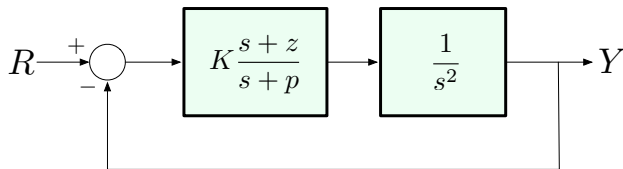


Double Integrator & Lead Compensator



To keep things simple, let's set $K_P = K_D$. Then:

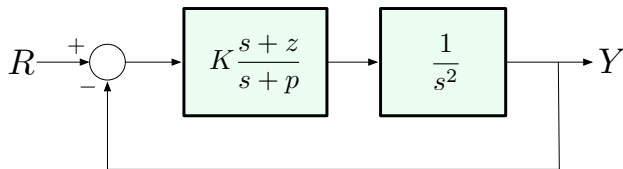
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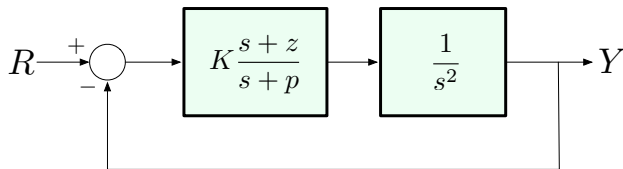


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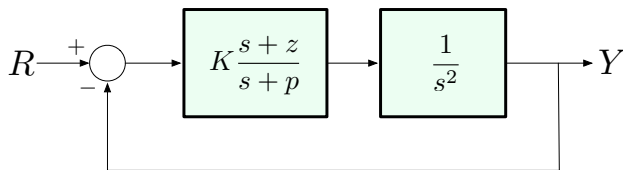
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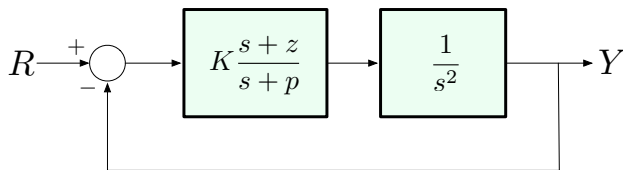


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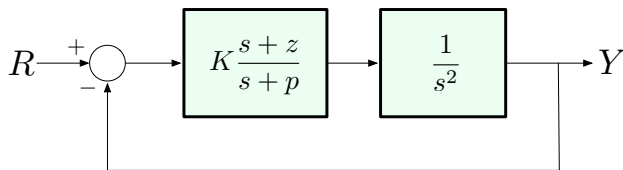
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Since we can choose p and z directly, let's take

$$z = 1 \quad \text{and} \quad p \text{ large.}$$

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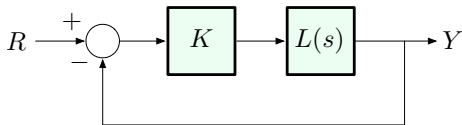
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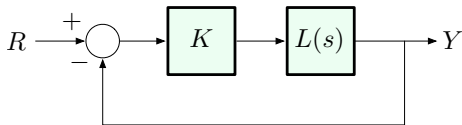
We expect to get behavior similar to PD control.

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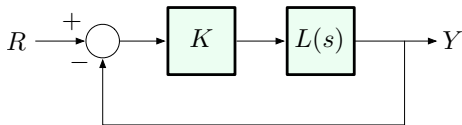
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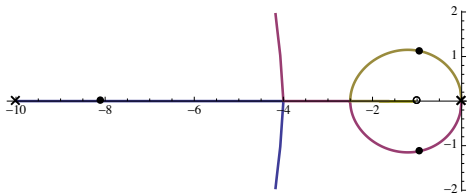
Let's try a few values of p . Here's $p = 10$:

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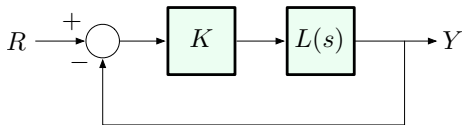


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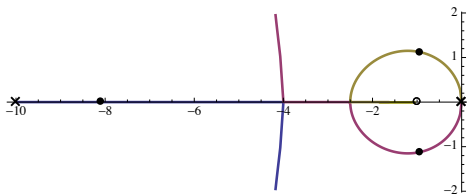


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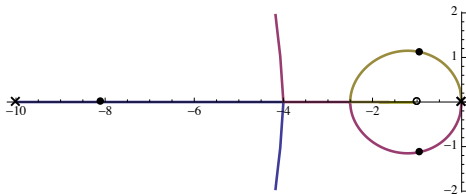


Close to $j\omega$ -axis, this root locus looks similar to the PD root locus. However, the pole at $s = -10$ makes the locus look different for s far into LHP.

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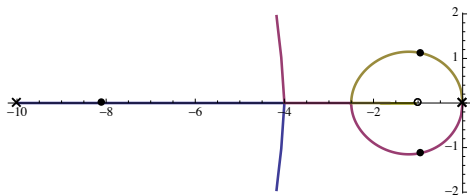
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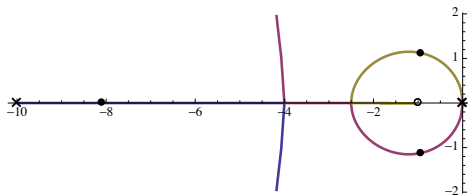


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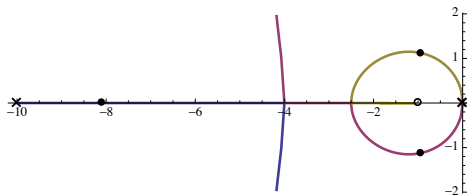
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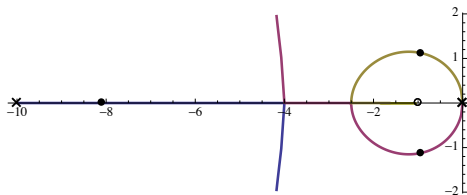
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When p is large, we are very close to PD control, so we run into the same issue: noise amplification.

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(This is just intuition for now — we will confirm it later using frequency-domain methods.)

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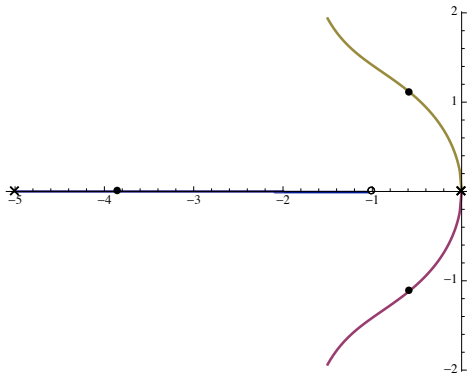
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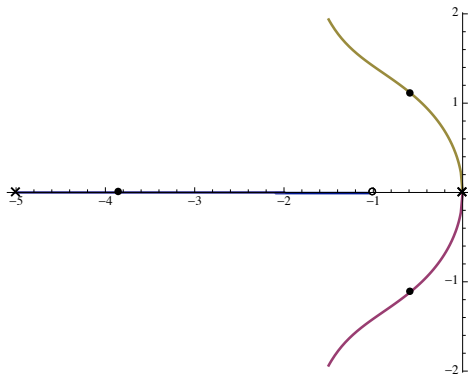
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— for this value of p , the root locus is different, not nearly as nicely damped as for $p = 10$.

Double Integrator & Lead Compensator

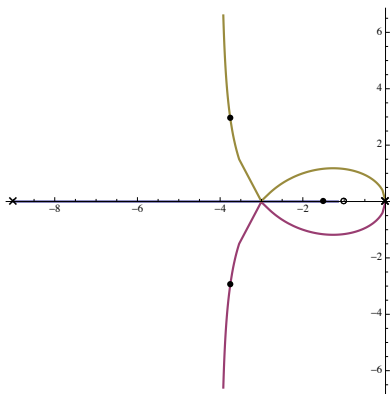
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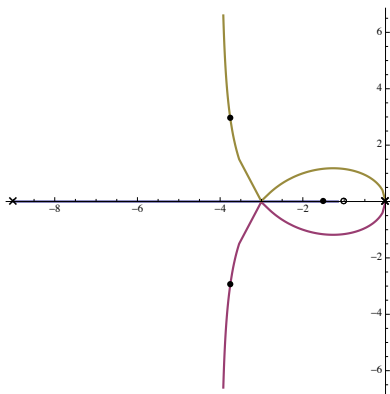
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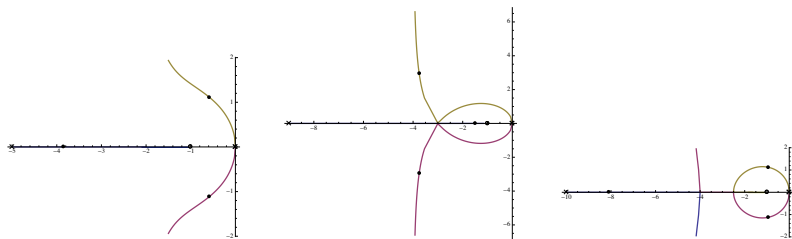


— for this value of p , the branches meet (*break in*) and separate (*break away*) at the same point on the real axis.

Summary on Design Trade-offs

From what we have seen so far:

- ▶ p large — good damping, but bad noise suppression (too close to PD); the branches first break in (meet at the real axis), then break away.
- ▶ p small — noise suppression is better, but RL is too close to $j\omega$ -axis, which is not good; no break-in for small values of p .
- ▶ intermediate values of p — transition between two types of RL; break-in and break-away points are the same.



Lead Controller Design

With a lead controller in place, we have

$$KL(s) = K \frac{s + z}{s + p} \cdot G_p(s)$$

where the **lead zero parameter** z and **lead pole parameter** p are constrained to satisfy $z < p$.

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Is there a systematic procedure for doing this?

Pole Placement Using RL

Back to our example: double integrator with lead compensation

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Problem: given p and a desired closed-loop pole s , find the value of z that will guarantee this (if possible).

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Solution: use the phase condition

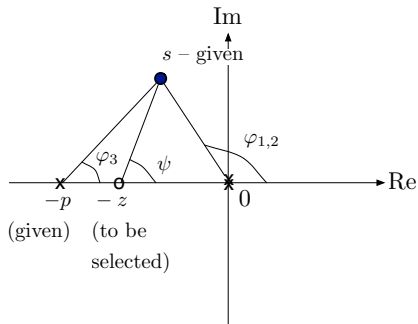
Pole Placement Using RL

Back to our example: double integrator with lead compensation

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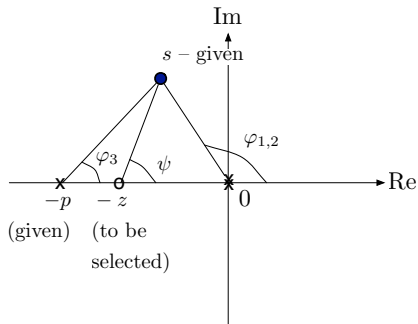
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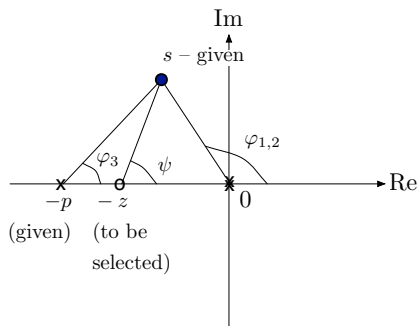


Must have

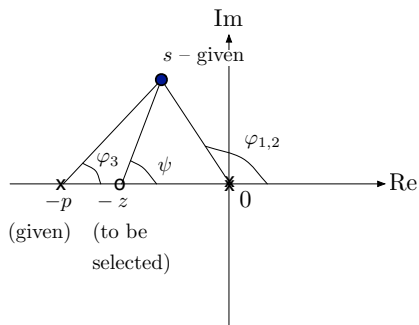
$$\underbrace{\psi}_{\text{angle from } s \text{ to zero}} - \sum_i \underbrace{\varphi_i}_{\text{angles from } s \text{ to poles}} = 180^\circ$$

$$\text{So, we want } \psi = 180^\circ + \sum_i \varphi_i$$

Pole Placement Using RL



Pole Placement Using RL

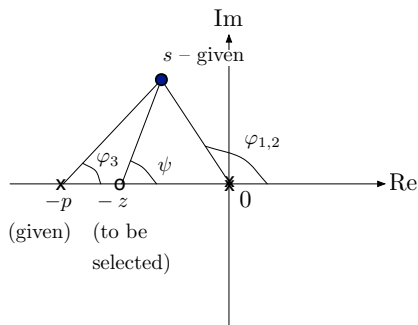


Suppose

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Pole Placement Using RL



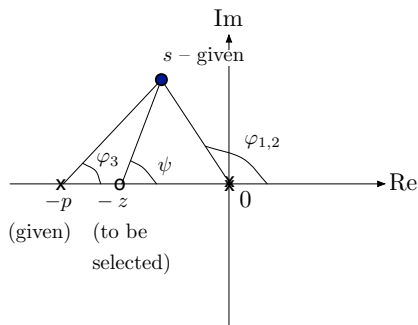
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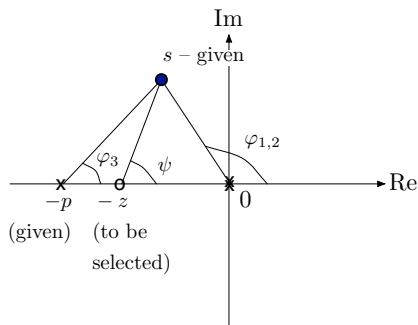
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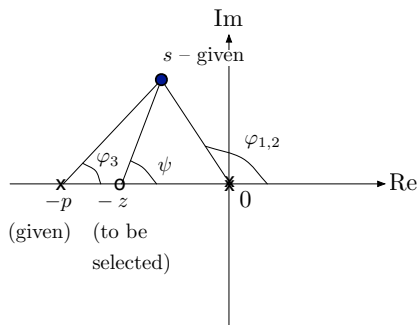
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$$\begin{aligned}\psi &= 180^\circ + 120^\circ + 120^\circ + 30^\circ \\ &= 450^\circ\end{aligned}$$

Pole Placement Using RL



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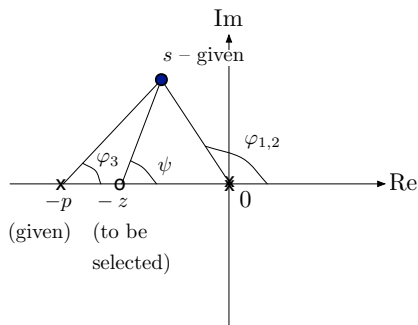
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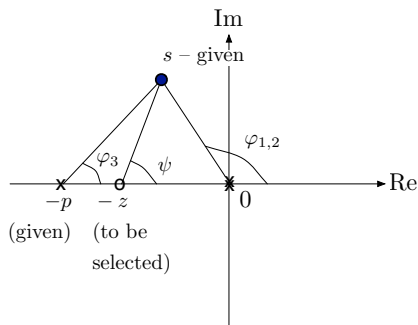
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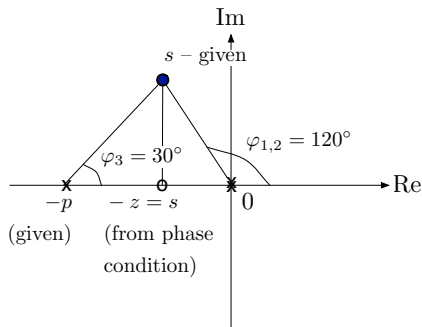
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Control Design Using Root Locus

Case study: plant transfer function $G_p(s) = \frac{1}{s-1}$

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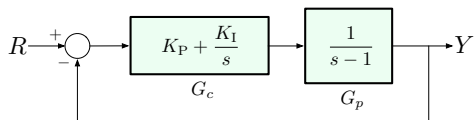
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In earlier lectures, we saw that for perfect steady-state tracking we need PI control

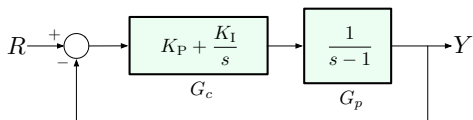


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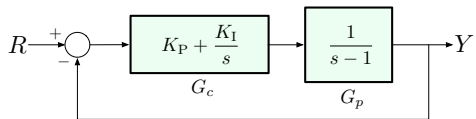
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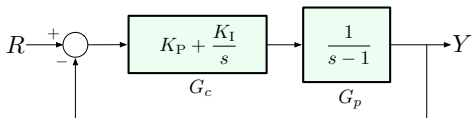
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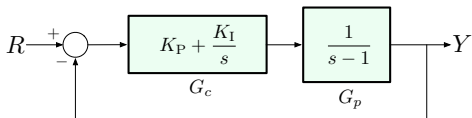
Closed-loop poles are determined by:

$$1 + \left(K_P + \frac{K_I}{s} \right) \left(\frac{1}{s-1} \right) = 0$$



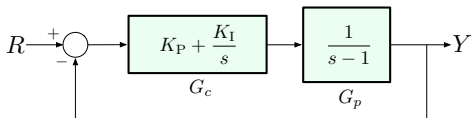


Characteristic equation: $1 + \underbrace{\left(K_P + \frac{K_I}{s}\right)}_{G_c(s)} \underbrace{\left(\frac{1}{s-1}\right)}_{G_p(s)} = 0$



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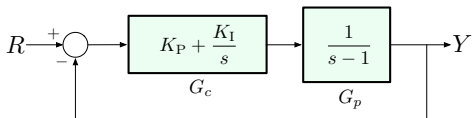
To use the RL method, we need to convert it into the Evans form $1 + KL(s) = 0$, where $L(s) = \frac{b(s)}{a(s)} = \frac{s^m + b_1s^{m-1} + \dots}{s^n + a_1s^{n-1} + \dots}$



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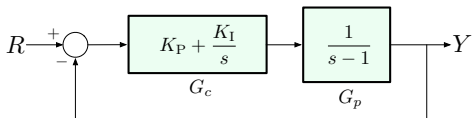


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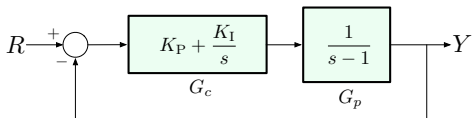
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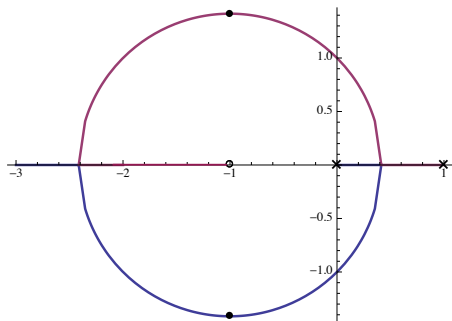
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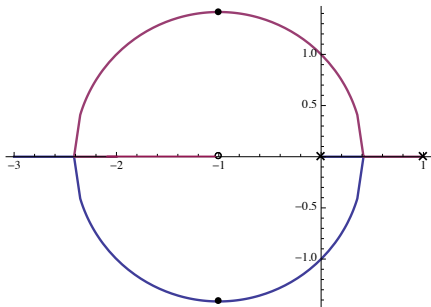
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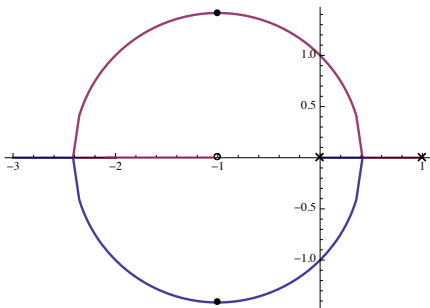


Root Locus for PI Compensation



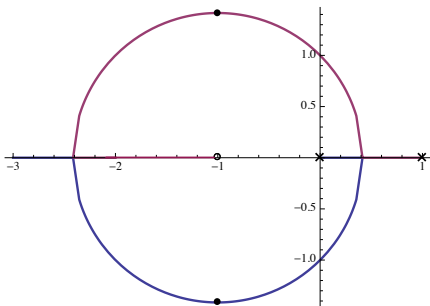
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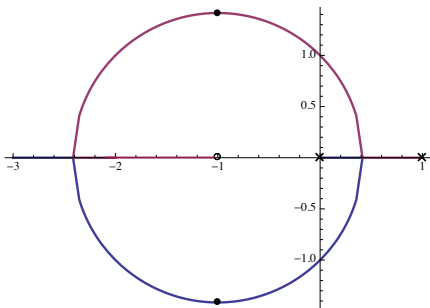


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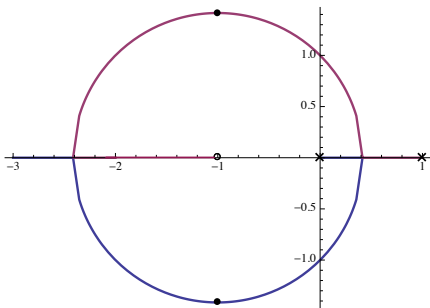


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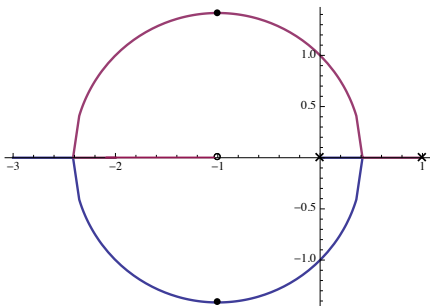
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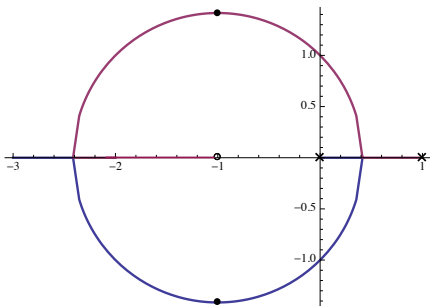
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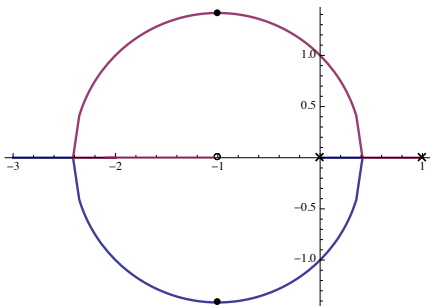


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- ▶ **However:** $1/s$ is not a stable element.