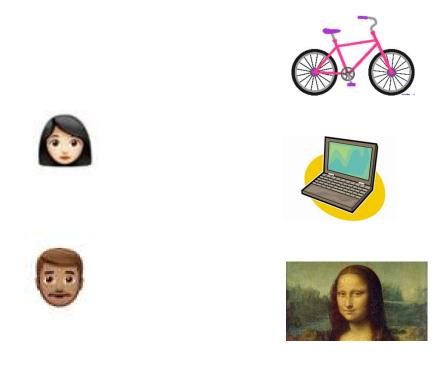
# Fair Division of Indivisible Items (Part II)

CS 580

Instructor: Ruta Mehta



- *N*: set of n agents, 1,..., n,
- M: set of m indivisible items (like cell phone, painting, etc.)



- Agent *i* has a valuation function  $v_i : 2^m \to \mathbb{R}$  over subsets of items
  - ☐ Monotone: the more the happier

#### Last Lecture

- EF: Envy-free, Prop: Proportional
  - □ Do not exist
- EF1: Envy-free up to one item.
  - □ Round Robin for additive valuations
  - □ Envy-cycle elimination for general monotone
- Prop1: Proportional up to one item
  - ☐ EF1 implies Prop1 under additive valuations
  - $\square$  CE + Rounding algorithm for general valuations.
- EFX: Envy-free up to any item
- Open:
  - ☐ EF1+PO for submodular valuations
  - □ EFX with 3 agents. EFX with 4 agents under additive valuations

#### Proportionality

- $\blacksquare$  A set N of n agents, a set M of m indivisible goods
- Proportionality: Allocation  $A = (A_1, ..., A_n)$  is proportional if each agent gets at least 1/n share of all items:

$$v_i(A_i) \ge \frac{v_i(M)}{n}, \quad \forall i \in N$$

Cut-and-choose?

#### Maximin Share (MMS) [B11]

#### Cut-and-choose.

- Suppose we allow agent *i* to propose a partition of items into *n* bundles with the condition that *i* will choose at the end.
- Clearly, *i* partitions items in a way that maximizes the value of her least preferred bundle.
- $\mu_i :=$  Maximum value of i's least preferred bundle

# Maximin Share (MMS) [B11]

#### Cut-and-choose.

- Suppose we allow agent *i* to propose a partition of items into *n* bundles with the condition that *i* will choose at the end
- Clearly, i partitions items in a way that maximizes the value of her least preferred bundle
- $\mu_i := \text{Maximum value of } i's \text{ least preferred bundle}$
- $\Pi := \text{Set of all partitions of items into } n \text{ bundles}$
- $\mu_i \coloneqq \max_{\substack{(A_1, \dots, A_n) \in \Pi \\ k \in [n]}} v_i(A_k)$
- MMS Allocation: A is called MMS if  $v_i(A_i) \ge \mu_i$ ,  $\forall i$
- Additive valuations:  $v_i(A_i) = \sum_{j \in A_i} v_{ij}$

# MMS value/partition/allocation

Agent\Items	<b>Č</b>		
	3	1	2
2 3	4	4	5

Value	3	3
MMS Value	3	

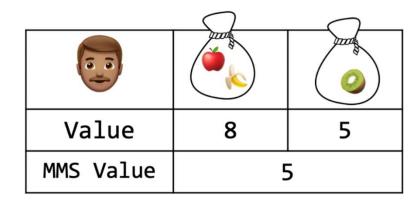
Value	8	5
MMS Value	5	

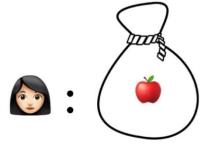


# MMS value/partition/allocation

Agent\Items	<b>*</b>		and the second s
	3	1	2
2 2	4	4	5

7-		
Value	3	3
MMS Value	3	







Finding MMS value is NP-hard!

#### What is Known?

■ PTAS for finding MMS value [W97]

Existence (MMS allocation)?

- n = 2 : yes EXERCISE  $\Rightarrow$  A PTAS to find  $(1 - \epsilon)$ -MMS allocation for any  $\epsilon > 0$
- $n \ge 3 : NO [PW14]$

#### What is Known?

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#### Existence (MMS allocation)?

- n = 2 : yes EXERCISE  $\Rightarrow$  A PTAS to find  $(1 - \epsilon)$ -MMS allocation for any  $\epsilon > 0$
- $n \ge 3 : NO [PW14]$
- $\blacksquare$   $\alpha$ -MMS allocation for  $\alpha \in [0,1]$ :  $v_i(A_i) \ge \alpha . \mu_i$ 
  - □ 2/3-MMS exists [PW14, AMNS17, BK17, KPW18, GMT18]
  - □ 3/4-MMS exists [GHSSY18]
  - $\square$  (3/4 + O(1))-MMS exists [AG23]
  - □ 39/40-MMS does not exist [Feige et al. 2020]

# **Properties**

#### Normalized valuations

 $\square$  Scale free:  $v_{ij} \leftarrow c.v_{ij}$ ,  $\forall j \in M$ 

$$\square \sum_{j} v_{ij} = n \implies \mu_{i} \leq 1 \qquad \text{WHY?}$$

$$MM \leq \text{partition it with } i.$$

$$\mathcal{U}_{i} = \min_{k=1}^{N} q_{k} \leq \frac{3}{2}q_{k} = V_{i}(M) = \underbrace{2}_{i \in M} V_{ij} = N$$

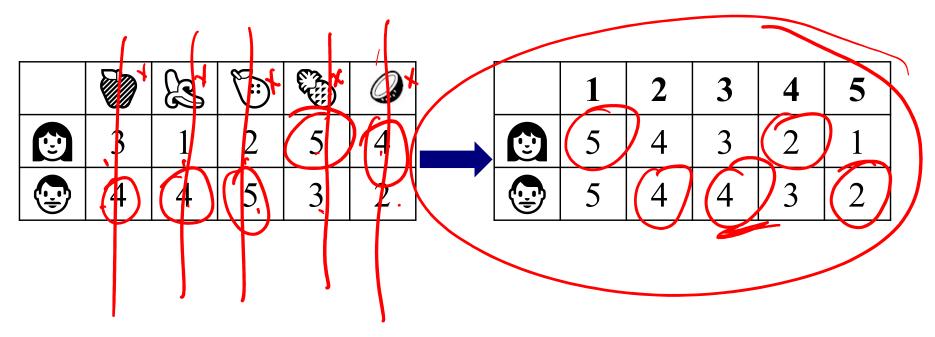
$$\mathcal{U}_{i} = \min_{k=1}^{N} q_{k} \leq \frac{K=1}{N} = \frac{1}{N}$$

# **Properties**

- Normalized valuations
  - $\square$  Scale free:  $v_{ij} \leftarrow c.v_{ij}$ ,  $\forall j \in M$
  - $\square \sum_{j} v_{ij} = n \quad \Rightarrow \quad \mu_i \le 1$
- Ordered Instance: We can assume that agents' order of preferences for items is same:  $v_{i1} \ge v_{i2} \ge \cdots v_{im}$ ,  $\forall i \in N$

# **Properties**

- Normalized valuations
  - $\square$  Scale free:  $v_{ij} \leftarrow c.v_{ij}$ ,  $\forall j \in M$
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# Challenge

- Allocation of high-value items!
- If for all  $i \in N$ 
  - $\square v_i(M) = n \Rightarrow \mu_i \leq 1$
  - $\square v_{ij} \leq \epsilon, \forall i, j$

Goal: (1-e)-MMS allocation.

$$v_{ij} \le \epsilon, \forall i, j$$

Claim: After round k, if i remains then  $v_i$  (remaining goods)  $\geq n - k$ .



$$V_{i}(q_{1},q_{2},q_{3},q_{4}) < (1-\epsilon)+\epsilon$$
 $S=\{q_{1},q_{2}, 6_{3},q_{4}\} \rightarrow i^{*}$ 
 $V_{i}(M \setminus S) \geq (n-1)$ 

Bag Filling Algorithm:

Repeat until every agent is assigned a bag

- Start with an empty bag B
- Keep adding items to B until some agent i values it  $\geq (1 \epsilon)$
- Assign B to i and remove both



$$v_{ij} \le \epsilon, \forall i, j$$

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$$v_{ij} \le \epsilon, \forall i, j$$



Thm: Every agent gets at least  $(1 - \epsilon)$ .









#### Bag Filling Algorithm:



Repeat until every agent is assigned a bag

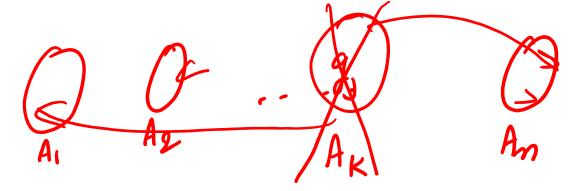
- Start with an empty bag *B*
- Keep adding items to B until some agent i values it  $\geq (1 \epsilon)$
- $\blacksquare$  Assign B to i and remove them both

# Warm Up: 1/2-MMS Allocation

- If all  $v_{ij} \leq 1/2$  then?
  - Done, using bag filling.

• What if some  $v_{ij}^* > \frac{1}{2}$ ?

2953 > i\* Reduced instance: [n]\?i3, M MMS partition in the original instance



#### Valid Reductions

- Normalized valuations
  - $\square \quad \text{Scale free: } v_{ij} \ \leftarrow \ c. \ v_{ii} \ , \forall j \in M$
  - $\square \quad \sum_{i} v_{ij} = n \quad \Rightarrow \quad \mu_i \leq 1$
- Ordered Instance: Agents' order of preferences for items is same:  $v_{i1} \ge v_{i2} \ge \cdots v_{im}$ ,  $\forall i \in N$
- Valid Reduction ( $\alpha$ -MMS): If there exists  $S \subseteq M$  and  $i^* \in N$ 
  - $\square$   $i^*$ gets  $\alpha$ -MMS value from S  $(v_{i^*}(S) \ge \alpha. \mu_{i^*}^n(M))$
  - □ Once we give *S* to  $i^*$ , and remove both, the MMS value of the remaining agents does not decrease.  $\mu_i^{n-1}(M \setminus S) \ge \mu_i^n(M)$ ,  $\forall i \ne i^*$

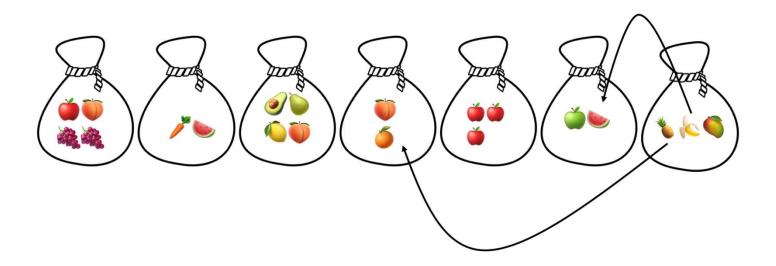
 $\Rightarrow$  reduce the instance size!

**Claim.** Suppose agent  $i \neq i^*$  gets  $A_i$  in an  $\alpha$ -MMS allocation of  $M \setminus S$  to agents  $N \setminus \{i^*\}$ , then  $(A_1, ..., A_{i^*-1}, S, A_{i^*+1}, ..., A_n)$  is an  $\alpha$ -MMS allocation in the original instance.

# 1/2-MMS Allocation

#### Step 1: Valid Reductions

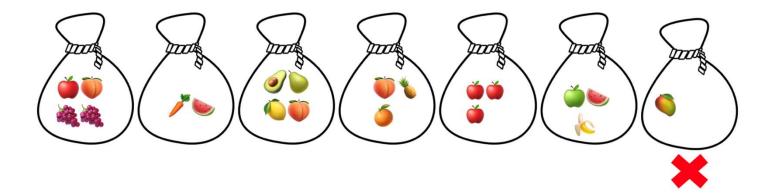
 $\square$  If  $v_{i^*1} \ge 1/2$  then assign item 1 to  $i^*$ 



# 1/2-MMS Allocation

#### Step 1: Valid Reductions

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#### 1/2-MMS Allocation

Re-normalization

```
Step 0: Normalized Valuations: \sum_{j} v_{ij} = n \Rightarrow \mu_i \leq 1
```

Step 1: Valid Reductions

- $\square$  If  $v_{i^*1} \ge 1/2$  then assign item 1 to  $i^*$ . Remove good 1 and agent  $i^*$
- ☐ After every valid reduction, normalize valuations

Step 2: Bag Filling



If all 
$$v_{ij} \le 1/3$$
 then?

#### **Step 1:** Valid Reductions

 $\square$  If  $v_{i^*1} \ge 2/3$  then assign item 1 to  $i^*$ 





1

2

3

n-1

n

#### **Step 1:** Valid Reductions

- $\square$  If  $v_{i^*1} \ge 2/3$  then assign item 1 to  $i^*$

9, . . . 9 m

eduction?

For agent i \* i\*, let the MMS detining partition be



Case I:

 $n, n+1 \in A_k$ 

1

2

3

n-1

n

#### **Step 1:** Valid Reductions

- $\square$  If  $v_{i^*1} \ge 2/3$  then assign item 1 to  $i^*$
- $\square$  If  $v_{i^*n} + v_{i^*(n+1)} \ge 2/3$  then assign  $\{n, n+1\}$  to  $i^*$



Why valid reduction?

# For agent itis, let the MMS defining partition be

Case II:  $n \in A_k$  (n + 1)  $\in A_l$ 

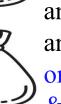












n-1

n

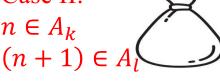
 $\exists A_d$ , with items  $j_1 < j_2 \le (n+1)$ . Then, swap items  $j_1$  and n, and items  $j_2$  and (n+1). This may only increase  $v_i(A_k)$  &  $\dot{v}_i(A_l)$  because  $v_i(j_1) \ge v_i(n)$  &  $v_i(j_2) \ge v_i(n+1)$ .

#### **Step 1:** Valid Reductions

- $\square$  If  $v_{i^*1} \ge 2/3$  then assign item 1 to  $i^*$
- □ If  $v_{i^*n} + v_{i^*(n+1)} \ge 2/3$  then assign  $\{n, n+1\}$  to  $i^*$

# For agent 1+it, let the MMS defining partition

Case II:  $n \in A_k$ 



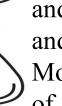












 $\exists A_d$ , with items  $j_1 < j_2 \le (n+1)$ .

Then, swap items  $j_1$ and n, and items  $j_2$ and (n+1).

Move remaining items of  $A_d$  to other bundles and remove  $A_d$ .









# Step 1: Valid Reductions $\Box \text{ If } v_{i^*1} \geq 2/3 \text{ then assign item 1 to } i^*$ $\Box \text{ If } v_{i^*n} + v_{i^*(n+1)} \geq 2/3 \text{ then assign } \{n, n+1\} \text{ to } i^*$ For agent $i \neq i^*$ , let He MMS defining pathian be $\exists A_d$ , with items $i_1 \leq i_2 \leq (n+1)$ .

Case II:  $n \in A_k$   $(n+1) \in A_l$ 1
2
3

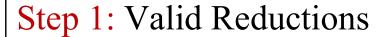


 $j_1 < j_2 \le (n+1)$ . Then, swap items  $j_1$  and n, and items  $j_2$  and (n+1). Move remaining items

Move remaining items of  $A_d$  to other bundles and remove  $A_d$ .

Again, value of none of the remaining bundles has decreased.

 $\Rightarrow$  MMS value of agent *i* has only increased in the reduced instance.



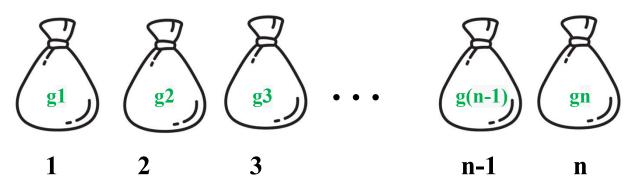
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# Step 2: Generalized Bag Filling with $\epsilon = \frac{1}{3}$

- □ Initialize *n* bags  $\{B_1, ..., B_n\}$  with  $B_k = \{k\}, \forall k$ .
- Assign items starting from (n + 1)th to the first available bag, and give it to the first agent who shouts (values it at least  $2/3 = (1 \epsilon)$ ).

After Step 1, For each agent *i*,  $v_{ij} < \frac{2}{3}, \forall j \leq n$  $v_{ij} < \frac{1}{3}, \forall j > n$ 

Claim. If agent  $i^*$  is the first to shout, then for any agent  $i \neq i^*$  the bag is of value at most 1.



(Re)normalization

Step 0: Normalized Valuations:  $\sum_{j} v_{ij} = n \Rightarrow \mu_i \leq 1$ 

**Step 1:** Valid Reductions

- $\square$  If  $v_{i^*1} \ge 2/3$  then assign item 1 to  $i^*$
- □ If  $v_{i^*n} + v_{i^*(n+1)} \ge 2/3$  then assign  $\{n, n+1\}$  to  $i^*$
- ☐ After every valid reduction, normalize valuations

Step 2: Generalized Bag Filling with  $\epsilon = \frac{1}{3}$ 

□ Initialize *n* bags  $\{B_1, ..., B_n\}$  with  $B_k = \{k\}, \forall k$ 

# Chores

- $\blacksquare$  N: set of n agents, 1,..., n,
- $\blacksquare$  M: set of m indivisible chores



- Agent *i* has a disutility function  $d_i: 2^m \to \mathbb{R}_+$  over subsets of items  $\square$  Monotone: the more the **un**-happier
- Additive:  $d_i(S) = \sum_{j \in S} d_{ij}$ , for any subset  $S \subseteq M$

- $\blacksquare$  N: set of n agents, 1,..., n,
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- Agent *i* has a disutility function  $d_i: 2^m \to \mathbb{R}_-$  over subsets of items
  - $\square$  Additive:  $d_i(S) = \sum_{j \in S} d_{ij}$ , for any subset  $S \subseteq M$

Allocation 
$$A = (A_1, ..., A_n)$$

EF1: No agent envies another after removing one of her chores.

$$\forall i, k \in \mathbb{N}, \quad d_i(A_i \setminus c) \leq d_i(A_k), \quad \exists c \in A_i$$

# EF1: Algorithms

#### Round Robin

- 1. Order agents arbitrarily.
- 2. Let them pick their best chore (least painful chore), one-at-a-time, in that order.

#### **Observations:**

If agent k picks the last chore, then agent (k + 1) does not envy anyone. Why?

# EF1: Algorithms

# Envy-cycle-elimination

- $A = (\emptyset, \dots, \emptyset)$
- 2. While there are unassigned chores
  - 1. Construct envy-graph of A and remove any cycles.
  - 2. Give an unassigned chore to .....??

#### **Observations:**

- Cycle elimination does not increase any agent's disutility.
- Giving a chore to sink maintains EF1. Why?

#### **MMS**

- $\blacksquare$  N: set of n agents, 1,..., n,
- M: set of m indivisible chores
- Agent *i* has a disutility function  $d_i : 2^m \to \mathbb{R}_-$  over subsets of items

  □ Additive:  $d_i(S) = \sum_{i \in S} d_{ij}$ , for any subset  $S \subseteq M$
- $\Pi := \text{Set of all partitions of items into } n \text{ bundles}$

MMS value: 
$$MMS_i = \mu_i = \min_{A \in \Pi} \max_{A_k \in A} d_i(A_k)$$

 $\alpha$ -MMS allocation for  $\alpha \geq 1$ :  $\forall i, d_i(A_i) \leq \alpha \mu_i$ 

1-MMS allocation may not exist!

#### EF1 to $\alpha$ -MMS

Claim. If  $(A_1, ..., A_n)$  is EF1 then it is 2-MMS

Observations: 
$$\mu_i \ge \frac{d_i(M)}{n}$$
 and  $\mu_i \ge \max_{j \in M} d_{ij}$ 

Proof.

# Summary

#### Covered

- Additive Valuations:
  - □ ½-MMS allocation (poly-time algorithm)
  - □ 2/3-MMS allocation (polynomial-time algorithm)

#### State-of-the-art

- More general valuations
  - □ MMS [GHSSY18]
- Groupwise-MMS [BBKN18]
- Chores: 11/9-MMS [HL19]

#### Major Open Questions (additive)

- c-MMS + PO: polynomial-time algorithm for a constant c > 0
- Existence of 4/5-MMS allocation? For 5 agents?

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