

Operating Systems Design (CS 423)

Elsa L Gunter
2112 SC, UIUC

<http://www.cs.illinois.edu/class/cs423/>

Based on slides by Roy Campbell, Sam King, and
Andrew S Tanenbaum

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History of Operating Systems

- Two major forces in OS history
 - Equipment was very expensive, steadily becoming cheaper
 - People viewed as increasingly expensive
 - Systems, including OS growing steadily in complexity
- Original OS Structure
 - Simple, library of services, single "thread" operation
 - Gave poor utilization of system

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Mainframes and Single Operator Computers

- Three groups interacted with computers
 - Computer designers / developers configure computers for specific application
 - Operators collect program, run it on the computer, collect output and return it to the user
 - Programmers write programs, submit it to the operator, wait for output, look for errors, repeat
- Wastes both computer and human time

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Batch Computers

- Decouple Input, Execution, Output
 - One device reads in a collection of programs
 - Second device (main computer) executes program batch and outputs results to a "relatively fast" storage (magnetic tape)
 - Third device outputs results from tape to line feeder (basically a dot matrix printer)
- Allows for parallel processing of input, execution, output
- Executing multiple programs; protection starts to become an issue

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Main Time Sharing

- Allow multiple humans to interact at the same time
- Main Idea: Humans are very slow I/O
- Switch / interleave other activities while waiting for human
- OS much more complicated
 - Multiple sources of input
 - Multiple jobs running in the same time interval
 - Protection needs much more serious

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Personal Computers

- Computer hardware much much cheaper
- Single user
- Simple single threaded OS, basically library routines
- No time sharing between jobs
 - Wait for printer
- No protection
- Gradually migrated to full multi-user OS

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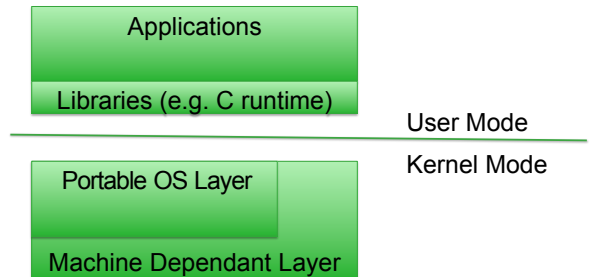
Today's Computer

- Everywhere – microwaves, sewing machines, washing machines, cars ...
- Single User computers: Cell phones, gaming devices, TiVo. Etc
- Many start with modern complex OS (eg Linux)

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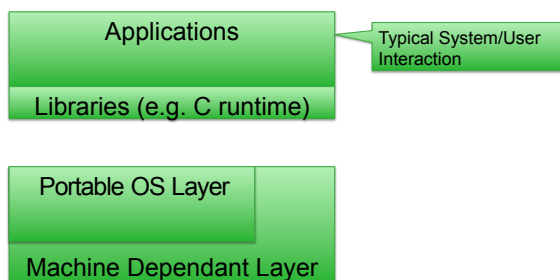
Common Modern OS Architecture



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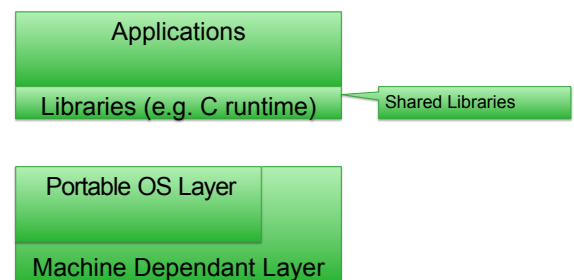
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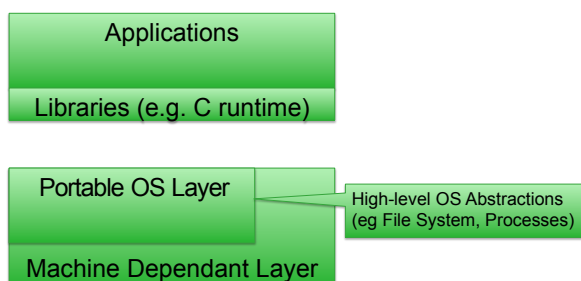
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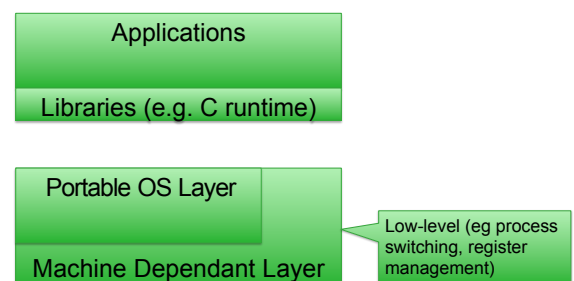
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Common Modern OS Architecture



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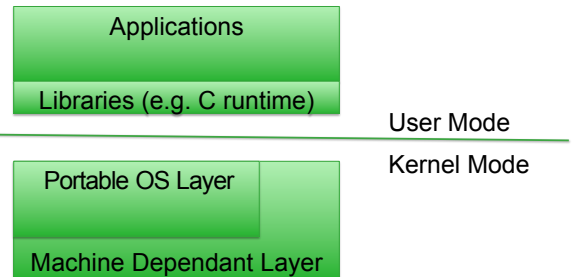
Common Modern OS Architecture

- OS developer need to be paranoid
 - Application software buggy
 - Hardware unreliable
 - Users untrustworthy (naïve / malicious)
- OS developer need to be engineers
 - More is better
 - Use as much memory as possible
 - Faster is better
 - Indirections take time, users don't like to wait

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Monolithic OS Architecture

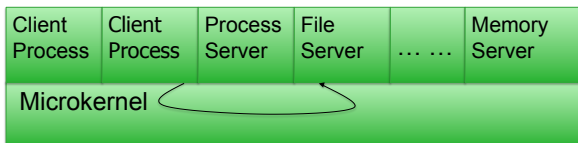


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Alternative: Microkernel Architecture

- Protection: How much, what cost?
- Windows NT, Mac OS X microkernel origins
- More common on embedded systems

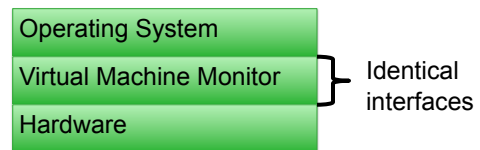


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Alternative: Virtual Machine Monitors

- VMM like microkernel with simple interface
- Performance?
- VMM – Microkernel distinction increasing blurred

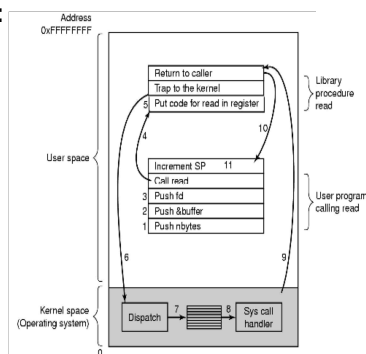


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Abstractions and Interfaces

- Key Abstractions: file system and process
- Key Interface: system call
- Example: `read(fd, buffer, nbytes)`



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Unix System Calls

- Process management:
 - fork, exec, wait
- File handling
 - open, read, write, close
- File namespace
 - readdir, link, unlink, rename

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Implement a Shell

- Basic behavior
 - Wait for input; parse it to get command
 - Create child process; wait for it to return
 - Repeat
- Tools to use:
 - `fork()`: makes two processes with same code; returns new `pid` (of child) to parent, `0` to child
 - `exec(argv)`: replace current process with `argv`
 - `wait(pid)`: wait for process with `pid` to return

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Implement a Shell

```
while(1) {
    user_input = display_prompt();
    parse_input(user_input, &argv);
}
```

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Implement a Shell (approximation)

```
while(1) {
    user_input = display_prompt();
    parse_input(user_input, &argv);
    pid = fork();
    if (pid == 0) //child process
    {exec(argv)}
    else {wait(pid)} //parent
}
```

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Process Illusion

- Illusion: infinite number of processes, exclusive access to CPU, exclusive access to infinite memory
- Reality: fixed process table sizes, shared CPUs, finite shared memory
- Can break illusion: create a process that creates a process that creates a process ...
- Will lock up your system, may need to reboot

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Fork bomb

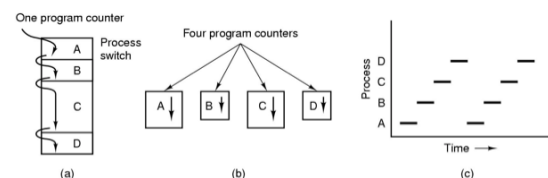
- How can we fix this?
- What price do we pay for the fix?
- Is it worth it to fix it?
- Two perspectives: Math and engineering

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Why Processes?

- Heart of modern (multiprocess) OS

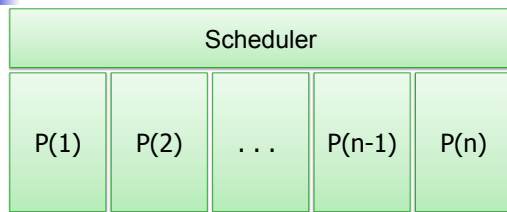


- Multiprogramming of four programs.
- Conceptual model of four independent, sequential processes.
- Only one program is active at once.

Tanenbaum, Modern Operating Systems 3 e, (c) 2008 Prentice-Hall, Inc. All rights reserved. 0-13-6006639
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Approx Implementation of Processes

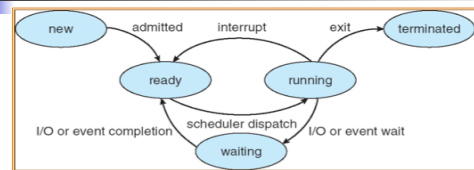


- Scheduler interleaves processes, preserving their state
- Abstraction: sequential processes on dedicated CPU

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Process States



- As a process executes, it changes *state*
 - **new**: Process being created
 - **ready**: Process waiting to run
 - **running**: Instructions are executed
 - **waiting**: Process waiting for some event to occur
 - **terminated**: Process finished execution

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